

Fairdeal Filaments Ltd.

3rd Floor, Dawer Chambers, Nr.Sub Jail Ring Road SURAT



Unaudited Financial Results for the Quarter and half year ended on 30th September, 2012

(Rs. in lacs)

| Sr. No. | Particulars | Quarter ended (Unaudited) | | | Half-Year ended (Unaudited) | | Year ended (Audited) |
|-----------|---|-----------------------------|-----------------|-----------------|-----------------------------|-----------------|----------------------|
| | | 30.09.2012 | 30.06.2012 | 30.09.2011 | 30.09.2012 | 30.09.2011 | 31.03.2012 |
| | PART- I | | | | | | |
| 1 | Income from Operations | | | | | | |
| | (a.) Net sales / Income from Operations (Net of Excise duty) | 3,982.65 | 4,204.57 | 3,489.25 | 8,187.22 | 6,733.49 | 14,470.07 |
| | (b) Other Operating Income | 31.45 | 36.95 | 46.03 | 68.40 | 97.24 | 179.34 |
| | Total Income from Operations (net) | 4,014.10 | 4,241.52 | 3,535.28 | 8,255.62 | 6,830.72 | 14,649.41 |
| 2 | Expenses | | | | | | |
| | a. Cost of material Consumed | 1,342.81 | 1,332.99 | 1,278.30 | 2,675.80 | 2,554.61 | 5,595.81 |
| | b. Purchase of Stock in Trade | 2,179.57 | 2,132.85 | 1,761.66 | 4,312.41 | 3,202.62 | 6,884.36 |
| | c. (Increase) / Decrease in Finished Goods , Stock in Process and Stock -in-trade | (40.81) | 190.61 | (22.72) | 149.81 | 78.08 | (185.92) |
| | d. Employee Benefit Expense | 132.05 | 118.48 | 86.63 | 250.53 | 169.93 | 369.69 |
| | e. Depreciation and amortization expense | 60.71 | 58.82 | 48.35 | 119.54 | 93.92 | 215.60 |
| | f. Other Expenses | 199.46 | 269.59 | 252.87 | 469.05 | 487.72 | 1,097.39 |
| | g. Total expenses | 3,873.80 | 4,103.34 | 3,405.09 | 7,977.14 | 6,586.87 | 13,976.94 |
| 3 | Profit from Operations before Other Income, Finance Cost and Exceptional Items (1-2) | 140.30 | 138.18 | 130.19 | 278.48 | 243.85 | 672.47 |
| 4 | Other Income | (0.20) | 2.33 | 1.10 | 2.13 | 1.85 | 1.68 |
| 5 | Profit / (Loss) from ordinary activities before Finance Cost and Exceptional Items (3+4) | 140.10 | 140.51 | 131.29 | 280.61 | 245.70 | 674.14 |
| 6 | Finance Cost | 110.53 | 110.30 | 94.51 | 220.84 | 188.84 | 541.50 |
| 7 | Profit after Finance Cost but before Exceptional Items (5-6) | 29.57 | 30.20 | 36.78 | 59.77 | 56.85 | 132.64 |
| 8 | Exceptional item | - | - | - | - | - | - |
| 9 | Profit(+)/ Loss (-) from Ordinary Activities before tax | 29.57 | 30.20 | 36.78 | 59.77 | 56.85 | 132.64 |
| 10 | Tax expense | 7.92 | 22.38 | 28.29 | 30.30 | 44.01 | 78.83 |
| 11 | Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10) | 21.65 | 7.82 | 8.49 | 29.47 | 12.85 | 53.81 |
| 12 | Extra ordinary items | - | - | - | - | 0.06 | - |
| 13 | Net Profit for the period (11-12) | 21.65 | 7.82 | 8.49 | 29.47 | 12.78 | 53.81 |
| 14 | Paid-up Equity Share Capital (Face Value of Rs. 10/-each) | 366.00 | 366.00 | 366.00 | 366.00 | 366.00 | 366.00 |
| 15 | Reserves excluding revaluation reserves | 603.94 | 582.29 | 586.61 | 603.94 | 586.61 | 574.47 |
| 16 | Earnings Per Share (EPS) | | | | | | |
| | Basic & Diluted EPS before extraordinary items | 0.59 | 0.21 | 0.23 | 0.81 | 0.35 | 1.47 |
| | Basic& Diluted EPS after extraordinary items | 0.59 | 0.21 | 0.23 | 0.81 | 0.35 | 1.47 |
| | PART- II | | | | | | |
| A | PARTICULARS OF SHAREHOLDING | | | | | | |
| 1 | Public Share holding | | | | | | |
| | Number of Equity Shares | 1,958,736 | 1,958,736 | 1,956,736 | 1,958,736 | 1,956,736 | 1,958,736 |
| | Percentage of Shareholding | 53.52% | 53.52% | 53.46% | 53.52% | 53.46% | 53.52% |
| 2 | Promoters and promoter group Shareholding | | | | | | |
| | a) Pledged/Encumbered | | | | | | |
| | Number of Equity Shares | | | | | | |
| | Percentage of shares (as a% of the total shareholding of promoter and promoter group) | Nil | Nil | Nil | Nil | Nil | Nil |
| | Percentage of shares (as a % of total share capital of the company) | | | | | | |
| | b) Non-Encumbered | | | | | | |
| | Number of Equity Shares | 1,701,304 | 1,701,304 | 1,703,304 | 1,701,304 | 1,703,304 | 1,701,304 |
| | Percentage of shares (as a% of the total shareholding of promoter and promoter group) | 100% | 100% | 100% | 100% | 100% | 100% |
| | Percentage of shares (as a % of the total share capital of the company) | 46.48% | 46.48% | 46.54% | 46.48% | 46.54% | 46.48% |
| | Quarter ended 30.09.2012 | | | | | | |
| B | INVESTOR COMPLAINTS | | | | | | |
| | Pending at the beginning of the quarter | | Nil | | | | |
| | Received during the quarter | | Nil | | | | |
| | Disposed of during the quarter | | Nil | | | | |
| | Remaining unresolved at the end of the quarter | | Nil | | | | |

2) Statement of Assets and Liabilities as on 30.09.2012 :

(Rs. in lacs)

| Sr. No. | Particulars | Half-Year ended 30.09.2012 | Year ended 31.03.2012 |
|----------|---|----------------------------|-----------------------|
| A | EQUITY AND LIABILITIES : | | |
| 1 | SHAREHOLDERS' FUNDS : | | |
| | (a) Share Capital | 366.00 | 366.00 |
| | (b) Reserves and Surplus | 778.09 | 756.98 |
| | (c) Money Received against share warrants | - | - |
| | Sub-Total - Shareholders' fund | 1144.10 | 1122.99 |
| 2 | Share application money pending allotment | - | - |
| 3 | Non-Current Liabilities | | |
| | (a) Long -term borrowings | 1692.48 | 1414.26 |
| | (b) Deferred tax liabilities (net) | 133.17 | 116.82 |
| | (c) Other Long term liabilities | - | - |
| | (d) Long term Provisions | - | - |
| | Sub-Total - Non Current Liabilities | 1825.65 | 1531.08 |
| 4 | Current Liabilities | | |
| | (a) Short -term borrowings | 2226.63 | 2410.80 |
| | (b) Trade Payables | 496.15 | 323.42 |
| | (c) Other Current Liabilities | 337.51 | 360.70 |
| | (d) Short term Provisions | 357.88 | 312.37 |
| | Sub-Total - Current Liabilities | 3418.18 | 3407.29 |
| | Total - EQUITY AND LIABILITIES | 6,387.93 | 6,061.36 |
| B | ASSETS : | | |
| 1 | Non Current Assets | | |
| | (a) Fixed Assets | 1,672.46 | 1,643.81 |
| | (b) Non-current Investments | 145.00 | 152.90 |
| | (c) Long term Loans and advances | 164.15 | 153.36 |
| | (d) Other Non Current assets | - | - |
| | Sub-Total Non- Current Assets | 1,981.61 | 1,950.07 |
| 2 | Current Assets | | |
| | (a) Current Investments | - | - |
| | (b) Inventories | 783.39 | 841.07 |
| | (c) Trade Recivables | 3,096.24 | 2,792.61 |
| | (d) Cash and Cash equivalent | 31.45 | 32.03 |
| | (e) Short Term Loan and advances | 495.23 | 445.58 |
| | (f) Other Current Assets | - | - |
| | Sub-Total - Current Assets | 4,406.32 | 4,111.29 |
| | TOTAL -ASSETS | 6,387.93 | 6,061.36 |

- The aforesaid Unaudited Financial Results are reviewed by the Board of Directors of the Company at its meeting held on 31st October, 2012.
- Operations of the Company fall under single segment namely "Textiles".
- Previous year's figures have been regrouped / rearranged wherever considered necessary.

By Order of the Board
For Fairdeal Filaments Ltd.

Date : 31.10.2012

Place: SURAT

J. R. Shah
Director